



Lady Boswell's School Parent Teacher Association

Registered charity no. 1034434

Report and Accounts

1 September 2021 – 31 August 2022

Your PTA's donations to the school totalled £22,518 in the 2021-22 academic year. Thank you for supporting our events - here's what we bought!

Contribution towards computers for ICT Suite x 33

£12,000

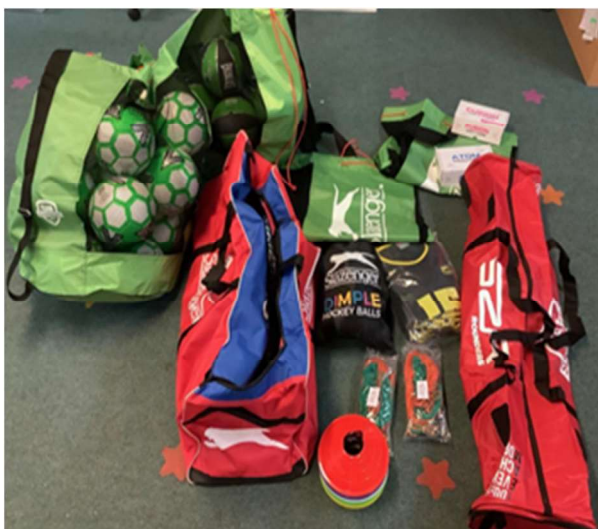
Headphones for ICT Suite

£327



Sports Equipment

£1,656



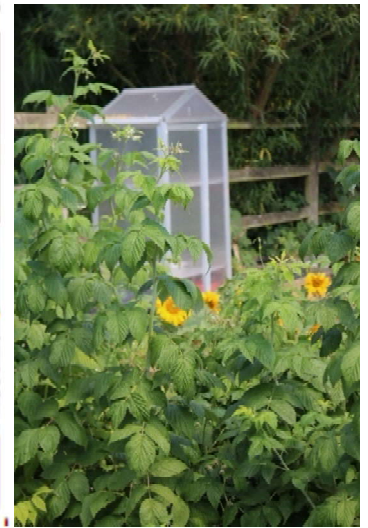
Picnic benches for KS2 playground £1,152



Recorders and music books £327



Gardening club greenhouse £158



Year R – Dinosaur Day £449



Year 2 – Great Fire of London Day £600



Year 3 – Ancient Egyptians Day £541



Year 5 – Ancient Greeks Day £476



Black History Month Workshops

£640



French Production

£415



Science Week

£1,350



Christmas Crackers £162

Easter Eggs

£66

Platinum Jubilee celebrations £199



Review of the Year 2021-22

The Committee is pleased to report a fundraising total for the academic year of £32,084 and donations to the school of £22,518.

Fundraising: this was another challenging year for the PTA, given the continued constraints of the Covid-19 pandemic and an almost entirely new Committee. In spite of this, it was a record fundraising total for the year! In October 2021 we hosted Happy's Circus for the first time which proved very popular, raising £2,363. In December 2021, despite not being able to hold our annual Christmas fair for a second year running, we were still able to hold a number of Christmas events, including Christmas stalls each week on the playground (£1,672), the Countdown to Christmas raffle (£4,553) and Santa's Grotto (£741). We also ran a Festive Film Night (£1,104), Christmas card project (£771), Skating day (£349) and sold Lady Boswell's calendars (£230). In March 2022, our Mother's Day pop-up shop was a great success and very much enjoyed by the children (£1,124). During the summer term, we had cake sales each week on the playground (£1,784), and for the first time in 3 years we were able to hold a summer fair (£4,711) and summer ball & silent auction (£8,298). Other successful fundraisers included second hand uniform sales (£1,399), Break the Rules Day (£733), fun run (£459) and Father's Day pizza & cookies (£230). We also raised £243 from the sale of Platinum Jubilee merchandise. In addition, Easyfundraising and AmazonSmile raised £912 and other indirect donations raised further funds.

Donations to School: these accounts show the analysis of the £22,518 donations to school in 2021-22 and many are pictured.

Outdoors £1,310

Picnic benches for KS2 playground (£1,152), greenhouse for gardening club (£158)

IT Equipment £12,327

Contribution towards computers for ICT Suite (£12,000), headphones for ICT Suite (£327)

Classrooms £1,400

Classroom contributions (which enable each teacher to purchase £100 of items for their class) (£1,400)

Curriculum Enrichment £5,071

Year R Dinosaur Day (£449), Year 1 Seaside Day (£600), Year 2 Great Fire of London Day (£600), Year 3 Ancient Egyptians Day (£541), Year 5 Ancient Greeks Day (£476), Black History Month Workshop (£640), French Production (£415), Science Week (£1,350)

Extra-curricular £1,983

Sports equipment (£1,656), recorders & music books (£327)

Other £426

Christmas crackers (£162), easter eggs (£66), Platinum Jubilee celebrations (£199)

At the start of the current financial year, 1 September 2021, the PTA held £18,931 on deposit in interest bearing accounts with The Charities Aid Foundation (CAF). At 31 August 2022 this figure was £27,197. The Committee works closely with the school to agree how funds should be spent and holds the principle that monies raised should be spent within a reasonable time and in a way that can best benefit the pupils and the school.

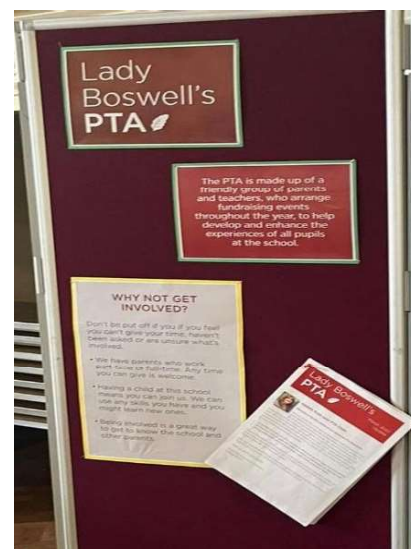
Louise Mullen, PTA Co-Treasurer

Louise Mullen

3rd April 2023

PTA Structure, Governance and Objectives

Lady Boswell's Parent Teacher Association is an association of which all parents/carers of pupils and teaching and non-teaching staff of Lady Boswell's Primary School are automatically members. It is governed by its constitution adopted on 6th June 2017, which is based on the Parentkind (formerly PTA-UK) model constitution. The Committee is elected from the membership and for the period under review the following members made up the Committee: Sharon Saunders (Chair), Helen Gush, Louise Mullen (Co-Treasurer), Yulia Glavin (Co-Treasurer), Sarah O'Prey, Gayle Cotton, Claire Leslie, Anneen Aucamp, Jill Bond, Erica Popplewell, Jemma Jackson and Joanna David. The objective of Lady Boswell's PTA is to advance the education of the pupils of Lady Boswell's C.E. Primary School by fundraising to provide activities and facilities (not normally provided by the Local Education Authority). When planning our activities for the year, the Committee has considered the Charity Commission's guidance on public benefit.



Co-Headteachers' Thanks

As you will see from this latest copy of the PTA's Report and Accounts, our creative and pro-active PTA have, again, played a pivotal part in helping to enrich school life at Lady Boswell's. At the same time, they have offered us all some exciting and fun events for children, adults and staff to share and enjoy.

As you will appreciate, as costs rise and school budgets continue to be seriously reduced, this inevitably places restraints on the learning experience we constantly strive to provide for our children. The hard work of the PTA, and your unwavering support, ensures that your children are still able to benefit from an enhanced school environment and exciting and valuable experiences which bring their curriculum to life.

Last year the PTA raised an amazing £32,084 and this newsletter shows the tangible results of their hard work and dedication. Thank you.

As we look ahead, we commend the work of our PTA Committee to you and ask that, should you have capacity to help out, even in a minor way, that you contact the PTA and let them know. We all embark on the children's exciting learning journey together and your decision to get involved would make a real difference to every child in the School!

Hannah Pullen and Sharon Saunders

Co-Headteachers

Get Involved!

Getting involved with, supporting and volunteering your help for PTA events is fulfilling, a lot of fun and is vitally important for the school. All of the children at Lady Boswell's benefit from PTA events and fundraising. You do not need to be on the Committee to get involved, you can offer to be a 'Friend of the PTA'. Friends provide support for PTA events but they do not normally attend Committee meetings (which take place once a term).

Would **YOU** like to join the Committee or become a Friend of the PTA?

Have **YOU** got a good idea for an event or activity that could raise money for the school?

Does **YOUR** employer provide matched funding or support for your charitable activities?

Do **YOU** have a skill that could be useful?

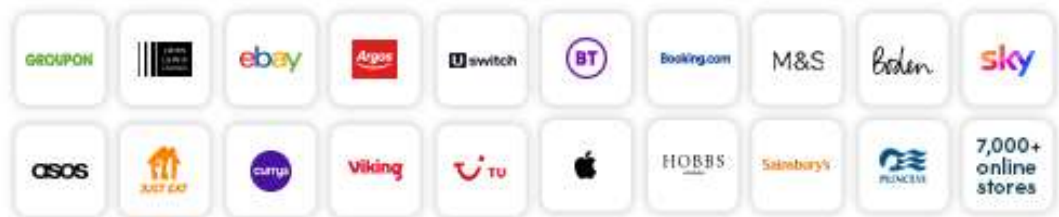
Do **YOU** have contacts/suppliers who could help the school save money, to add to the PTA database?

Please contact the PTA by email at: ladyboswellspta@googlemail.com We actively encourage open dialogue so that all parents can 'have their say'. In the last 20 years your PTA has helped parents raise the amazing sum of over £304,000. Well done!

Matched Funding

This is a fantastic scheme whereby employers provide funding for charitable organisations such as the PTA through their employees. It is a very simple yet immensely valuable resource from which extra funding can be raised for our school. In most cases, the company will match pound for pound up to a maximum level per employee each year. We are fortunate to have parents at the school who work for companies that do matched funding including State Street Bank, Ernst & Young, Addleshaw Goddard, BMS Group and Visa. ***There are hundreds more companies offering matched funding so please contact your Human Resources department to find out if they operate a scheme*** and email us at ladyboswellspta@googlemail.com so that we can build a database and hopefully access this funding.

Easyfundraising



To date we have raised over £7,402 via www.easyfundraising.org.uk, an excellent FREE service where you can shop with your favourite online stores and at the same time, at no cost to you, raise funds for Lady Boswell's. There are over 7,000 brands on board ready to make a donation – including eBay, Argos, John Lewis, ASOS, Booking.com and M&S. ***If you shop online and have not yet registered, please do so NOW – we are missing out on free money!*** Register your cause as Lady Boswell's School – Sevenoaks and ***upload the 'Donation Reminder' so you never miss a donation.***

Other ways you can help fundraise:

My Name Tags



School ID is 31490.

School life is a lot easier when things don't go missing, so labelling your child's belongings can be of big help. The My Nametags labels are extremely hardwearing and save a great deal of effort and potential lost property. They can be used on school uniforms, brownies/guides clothes, football kits, in fact almost anything. For every order of personalised labels, My Nametags will contribute to the school. Order online at www.MyNametags.com and use our unique School ID number (31490), you'll be raising much needed money for the school.

For more information on our fundraising scheme, please go to:

https://www.mynametags.com/static/img/downloads/MyNametags_fundraising_information.pdf

Stikins

STIKINS®

School ID is 11439 | <https://www.stikins.co.uk/>

Lady Boswell's fundraising number is 11439. Please use this when you purchase your stikins.

Stikins name labels are designed to be a truly multipurpose name labelling solution. One pack of our stick on name labels can label pretty much everything and anything so you don't have to buy different labelling products for different items. The Stikins school fundraising scheme has distributed thousands of pounds amongst participating schools every year since 2004. While the details of our fundraising scheme have been fine-tuned over the years, its core principles have remained constant. We want to give schools and PTAs the opportunity to raise money while helping parents to safely and securely label their children's belongings.

Thank you for your support!

Lady Boswell's Parent Teacher Association			Registered Charity 1034434
Financial Statements			
1 September 2021 - 31 August 2022			
INCOME & EXPENDITURE	Income	Expenditure	Surplus/(Deficit)
	£	£	£
Fundraising			
Summer Ball & Silent Auction	14,249	(5,951)	8,298
Summer Fair	5,728	(1,017)	4,711
Countdown to Christmas Raffle	4,874	(321)	4,553
Happy's Circus	6,607	(4,244)	2,363
Cake Sales	1,784	-	1,784
Christmas Stalls	1,672	-	1,672
Second Hand Uniform Sales	1,419	(20)	1,399
Mother's Day Pop-Up Shop	1,625	(501)	1,124
Festive Film Night	1,323	(219)	1,104
Easyfundraising & AmazonSmile	912	-	912
Christmas Cards	771	-	771
Santa's Grotto	1,260	(518)	741
Break The Rules Day	733	-	733
Fun Run	702	(243)	459
Skating	2,929	(2,580)	349
Jubilee Bags/Mugs	243	-	243
Father's Day Doughies	230	-	230
Calendars	551	(322)	230
Donations	226	-	226
Big PTA Raffle	125	-	125
Stonepitts Christmas Trees	58	-	58
	47,837	(15,936)	32,084
Other Items			
Interest and charges on CAF bank accounts (1)	8	(129)	(121)
Subscriptions & licenses (2)	-	(532)	(532)
Contribution to leavers' yearbooks	-	(175)	(175)
Sundry items	-	(148)	(148)
	8	(984)	(976)
Surplus 2021/22 before Donations to School	47,845	(16,919)	31,108
Donations to School			(22,518)
Change in Net Assets			8,591

STATEMENT OF ASSETS & LIABILITIES AS AT 31 AUGUST 2022			
	As at 31/08/22	As at 31/08/21	
ASSETS	£	£	£
Cash held in CAF Bank Accounts	27,197	18,931	
Prepayment - Happy's Circus 2022	330	84	
Accrued Income - Fun Run Gift Aid	79	-	
	27,606	19,015	
LIABILITIES			
Accrued Expense	-	-	
	27,606	19,015	8,591
NOTES TO THE ACCOUNTS			
(1) CAF (Charities Aid Foundation)			
(2) Subscriptions & licenses			
	£		
PTA Events subscription	300		
Lottery license - Sevenoaks District Council	20		
Localgiving subscription	96		
Parentkind membership*	116		
	532		
<i>*Parentkind is the national association of Parent Teacher Associations</i>			
Analysis of Donations to School 2021-22			
	£		
Outdoors			
Picnic benches for KS2 playground	1,152		
Greenhouse	158		
	1,310		
IT Equipment			
ICT Suite computers	12,000		
Headphones for ICT Suite	327		
	12,327		
Classrooms			
Classroom resources	1,400		
Curriculum Enrichment			
Year R Dinosaur Day	449		
Year 1 Seaside Day	600		
Year 2 Great Fire of London Day	600		
Year 3 Ancient Egyptians Day	541		
Year 5 Ancient Greeks Day	476		
Black History Month Workshop	640		
French Production	415		
Science Week	1,350		
	5,071		
Extra-curricular			
Sports Equipment	1,656		
Recorders & music books	327		
	1,983		
Other			
Christmas crackers	162		
Easter eggs	66		
Jubilee celebrations	199		
	426		
Total Donations to School 2021-22	22,518		

